EBERST WEALTH ACADEMY

Understand the intelligence.

AI literacy · Lesson takeaway

The idea to keep

A fluent answer is not evidence. Look for original sources, dates, assumptions, verified arithmetic and appropriate human review.

Check your understanding

What is the best next step after an AI gives a confident financial answer?

AI can invent or misread evidence. Open the original sources and use professional judgment for decisions about your situation.

Bring the idea into your life

Which assumption or uncertainty matters most in my circumstances?

What would I like to ask Bruce before making a decision?

Continue learning

Read the lesson and explore its illustration
SEC, NASAA and FINRA · AI and investment fraud

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